



Planned Giving & Legacy Gifts

“What you leave behind is not what
is engraved in stone monuments,
but what is woven into the lives
of others.”

Pericles



BethellHospice
FOUNDATION

Here when you need us



Why Plan Your Gift to Bethell Hospice Foundation?

Legacy gifts offer the opportunity to make a meaningful investment in the future of Bethell Hospice, while offering substantial tax benefits as part of a long-term financial plan. Regardless of age or financial situation, you can ensure that Bethell Hospice remains a vital resource in our community, accessible at no cost to all in need.

For more information on how you can make a difference, please contact Nicole Hand in the Fundraising Office at:

**905.838.3534 extension 2251 or
nhand@bethellhospice.org**





Planning and Sharing

Legal and financial advisors can offer a wealth of knowledge to help you designate a gift to a charity that holds special significance in your life, while also providing you with substantial tax advantages. Sharing your plans with family will also ensure they are aware of your intentions and wishes.



“ I believe in the important care and services provided by Bethell Hospice. I know my gift will allow the hospice care to continue for future generations. The process was made easy by connecting with my estate planners and simply sharing my bequest intentions in my Will. Making a donation like this comes with worthwhile tax advantages, plus I have the peace of mind that my gift will be used as I intended. ”

Tim Powell

Legacy Donor

Supporting Bethell Hospice Foundation with a planned gift is a meaningful way to ensure that gentle care and support is always available at no cost to those in the final stages of life.

Bethell Hospice Foundation needs to raise over \$1.7M each year to ensure the ongoing operation of Bethell Hospice in our community.

Unlike many other local charities, Bethell Hospice depends on the generosity of donors simply to remain in operation.

All residence services and programs are provided at no cost and there are no fees to participate in community programs. Government funding through the Ontario Ministry of Health covers some of the direct care medical staffing costs at Bethell Hospice. Every other cost is funded directly from donations.



Ways to Give

Bequests

Leaving a bequest in your Will allows you to make a charitable gift from the proceeds of your estate. A gift to Bethell Hospice Foundation can be designated as a fixed amount or as a percentage of assets. A charitable receipt will be provided to reduce the tax otherwise payable by your estate.

Life Insurance Policies

By naming Bethell Hospice Foundation as a beneficiary of your life insurance policy, you can provide an ongoing charitable legacy, ensuring your support will continue even after your death. Depending on how you structure your plan, you may receive sizable tax savings either during your lifetime or thereafter.



Gifts of Securities

Shares of publicly-traded securities can be donated as easily as cash. By transferring gifts of securities, you can also avoid incurring capital gains tax on your donation of the shares. Your estate will receive a charitable tax receipt for the market value of the securities on the day they are received by the Foundation.

RRSPs, RRIFs & TFSAs

Naming Bethell Hospice Foundation as a partial or full beneficiary of your RRSP, RRIF or TFSA is a highly tax-effective strategy for leaving a legacy gift. A charitable receipt can be applied on up to 100% of your net income in the year of death and the preceding tax year.

Please speak to your legal and financial advisors when considering a planned gift. Your advisors can help you determine the best strategy to meet your financial and philanthropic goals.





*Thank you for your support and
your belief in the importance of
Bethell Hospice in our community.*



BethellHospice
FOUNDATION

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For more information on how you can help us
help others, please scan the QR code.

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